



## NOTICE

<b>Notice No.</b>	20260428-9
<b>Notice Date</b>	28 Apr 2026
<b>Category</b>	Corporate Actions
<b>Segment</b>	Equity
<b>Department</b>	Listing Operations
<b>Subject</b>	Resolution Plan - Suspension on Reduction of Equity Share Capital of Omkar Speciality Chemicals Ltd (533317)
<b>Attachments</b>	No Attachment

Trading members of the Exchange are hereby informed that, **OMKAR SPECIALITY CHEMICALS LTD** has fixed Record Date for the purpose of Reduction of Share Capital of the Company as per the Resolution Plan approved vide Order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench.

Trading Members are advised not to deal in the Equity Shares of the Company, as per details given below :-

COMPANY NAME & CODE	RECORD DATE	PURPOSE	No Dealings/ Suspension w.e.f. Date/Settlement No.
<b>OMKAR SPECIALITY CHEMICALS LTD</b>  (533317)	29/04/2026	<p>Reduction of Share Capital of the Company:-</p> <p>As per the Resolution Plan approved by Hon'ble National Company Law Tribunal, Mumbai Bench :-</p> <p>a. Entire Equity shares of Rs.10/- each, fully paid up, held by the existing Promoters and Promoters group in the Company; and</p> <p>b. Entire Equity Shares of Rs.10/- each, fully paid up, held by the existing Public Shareholders.</p> <p>Shall be extinguished/cancelled;</p> <p>The Company shall issue fresh Equity Shares to the Special Purpose Vehicle (SPV) created by successful Resolution Applicant (RA). RA shall subscribe to the fresh Equity Share capital and shall maintain the Minimum Public Shareholding requirement as per the Applicable Laws. As a result, post extinguishment of existing share capital and on re-issue of fresh equity share capital, RA will ensure that Public shareholders will hold 5% of the fresh Equity Share Capital.</p> <p>Trading will be resumed once Resolution Applicant will restore the Public Float requirements within the specified period as per the SEBI (LODR) Regulations 2015 or any amendments thereafter</p>	29/04/2026  DR- 620/2026-2027

Trading Members of the Exchange are requested to take note of it.

**Marian Dsouza**

**Assistant Vice President –Listing Compliance and Operations**

**April 28, 2026**